

The 15 Steps of AI Transformation

A Practical Guide to Accelerate Your AI Transformation and Get Unprecedented Visibility into Value, Cost, and AI Adoption Levels

1

List Your Departments

Start by listing all your operational departments like Recruiting, Sales, and Accounting. This initial step helps identify different functional areas that can benefit from AI transformation.

2

Identify Repetitive Projects

Collaborate with department heads to document projects and processes that are repetitive. This identification will guide in selecting components of the process that can be automated to enhance efficiency.

3

Focus on High-Impact Projects

From the identified projects, select one or more projects that, if automated, will have a significant impact on overall operations and productivity.

4

Break Down Projects into Tasks

For the chosen high-impact project, break it down into smaller, manageable tasks. Start with just one project to keep things manageable and to get familiar with the process. Use your SOPs to guide you, if they exist.

5

Define Microtasks

Break repetitive tasks into microtasks or 'Action Items' that would normally be assigned to just one person. These become potential AI use cases.

6

Create an Automation 'A-List'

From the Action Items, identify those that can potentially be automated with existing technology, creating what we'll refer to as the 'A-List.'

7

Prioritize Automation

Sort the A-List by considering the anticipated costs of development, speed of development, frequency of use, value per use, and anticipated return on investment. Begin with the most promising opportunities.

8

Develop or Acquire Automations

Develop or purchase automations from your prioritized list. These could be workflows, MCPs or intelligent agents that perform tasks automatically. If using Inspira's Water platform, you can use any agent or workflow built on any framework.

9

Deploy New Automations

Introduce the new automations to your team members, ensuring they have access and training on using these systems. The Water platform makes this easy, but use any framework that works for you.

10

Test and Refine

Run tests on these new automations, refining instructions or prompts until you consistently achieve the desired outcome.

11

Authorize User Access

Grant permission to select employees to use these new tools, ensuring they understand the use cases and benefits.

12

Create Templates for Reuse

If your framework supports it, develop template tasks using these automations for repeat work.

13

Standardize New Processes

Standardize project initiation by using templates that incorporate the new automations, ensuring consistency and reducing the need for extensive training.

14

Measure Success

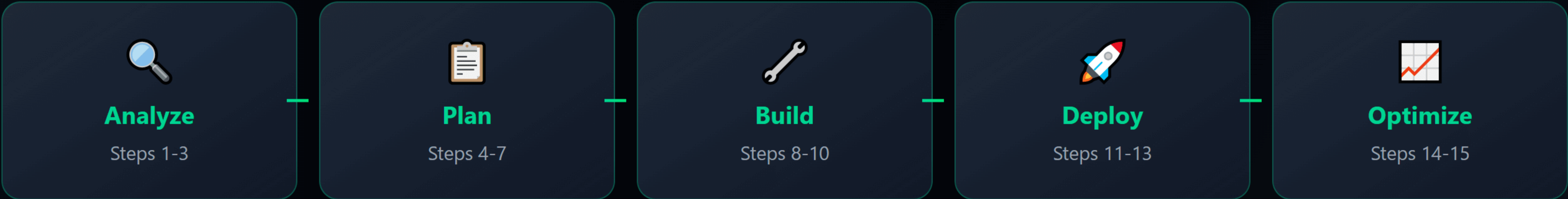
Track key metrics such as labor hours saved, production speed improvement, and overall ROI to evaluate the effectiveness of AI integration.

15

Iterate and Expand

Return to previous steps to continue enhancing operations by developing more automated solutions.

Transformation Process Flow



Unlock more viable use cases. Unlock faster automations of tasks. Unlock faster onboarding with less AI adoption friction.
Unlock unprecedented scale. Unlock more productivity out of your human team.

